

GREENSBORO ESTATE PLANNING COUNCIL
SPEAKERS LIST FOR THE 2020 – 2021 YEAR

September 16, 2020

Ashley Madden (Wigglesworth), Hutchinson Family Office
Topic: “Opportunity Zones
Sponsored by John Hancock Insurance (Bruce McGuirk)

November 18, 2020

Terrill Sandiford, The Salvation Army
Topic: “Planned Giving 101”
Sponsored by American National Bank & Trust (John Settle)

January 20, 2021

Tom Jalics, CFA, Fifth Third Private Bank
Topic: “Economic and Market Update”
Sponsored by Stearns Financial (Paula McMillan CFP)

March 17, 2021

Attorney from John Hancock Insurance
Topic: “Estate Planning In A Low Interest Rate Environment”
Sponsored by Fox Rothschild (Jennifer Noble)

May 19, 2021

Christies (Caroline Baker & Joanna Ostrem)
Topic: “Artful Planning”
Sponsored by TBD