

**GREENSBORO ESTATE PLANNING COUNCIL, INC.**

**2019-2020 NEW MEMBER APPLICATION  
AT-LARGE MEMBER**

**Applicant's Information - Please Print Clearly**

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Business Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_ Website: \_\_\_\_\_

Professional Designation/Job Description: \_\_\_\_\_

Years of Service in Your Profession: \_\_\_\_\_

At-Large Membership is open to professionals, other than attorneys, CPAs, CLUs, ChFCs, CFPs, or trust officers, whose responsibilities are **directly** related to the field of estate planning. Please explain your estate planning experience: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Date Signature of Applicant

**Recommended by (must be signed by two GEPC members):**

\_\_\_\_\_  
Date Estate Planning Council Member and Designation

\_\_\_\_\_  
Date Estate Planning Council Member and Designation

- \* Complete entire application and obtain signature of Greensboro Estate Planning Council, Inc. sponsoring members. If you have not identified sponsoring members, please complete and submit the rest of the application with a note that you need assistance identifying sponsoring member(s).
- \* Do not submit check with your application. Completed applications are reviewed throughout the year by the Board. The completed application should be submitted as soon as possible to ensure adequate review time prior to the next meeting. You will be contacted by a Board member regarding their decision.

***Please mail, email, or fax this completed application to:***  
*Dennis A. Newman, CPA (Treasurer)*  
*Dennis A. Newman, CPA/ABV, P.A.*  
P.O. Box 49063  
Greensboro, NC 27419  
(336) 763-1177  
Email: [dnewman1@triad.rr.com](mailto:dnewman1@triad.rr.com)