

GREENSBORO ESTATE PLANNING COUNCIL, INC.
2019-2020 NEW MEMBER APPLICATION for Attorney, CPA, Credentialed Financial Professional, or Employee of Bank Trust Dept. or Trust Company

New Member Information (Please print clearly – will be entered on the GEPC website)

First Name: _____ Middle Name: _____

Last Name: _____

Designation (s): _____ (CPA, CTFA, ChFC, etc.)

Business Name: _____

Address: _____

Phone: _____ Fax: _____

Email: _____ Website: _____

Name You Want on Your Name Tag: _____

I hereby apply for membership. I qualify for membership as (check appropriate item):

- a. _____ An Attorney licensed to practice in North Carolina
- b. _____ A Certified Public Accountant licensed in North Carolina
- c. _____ A Credentialed Financial Professional (CLU, ChFC or CFP)
- d. _____ Employed in a Bank Trust Department or Trust Company

Date Signature of Applicant

Recommended by (must be signed by two GEPC members as indicated below):

Date Estate Planning Council Member of **same** professional classification

Date Estate Planning Council Member of **different** professional classification

The Annual Membership fee is \$125.00. Please make your check payable to the Greensboro Estate Planning Council, Inc.

Please mail this form with your check made out to the GEPC to:

Dennis A. Newman, CPA

P.O. Box 49063

Greensboro, NC 27419