

GREENSBORO ESTATE PLANNING COUNCIL, INC.

**2017-2018 NEW MEMBER APPLICATION
FOR AT-LARGE MEMBERSHIP**

Please Print Clearly

First Name: _____ Middle Name: _____ Last Name: _____

Business Name: _____

Address: _____

Phone: _____ Fax: _____

Email: _____ Website: _____

Professional Designation/Job Description: _____

Years of Service in Your Profession: _____

At-Large Membership is open to professionals (other than NC attorneys, NC CPAs, CLUs, ChFCs, CFPs, or employees of trust companies or bank trust departments) whose responsibilities are **directly** related to the field of estate planning.

Please explain your estate planning experience: _____

(Once the completed application is submitted, the Board of Directors of GEPC will have the final determination whether the applicant's work is **directly** related to the field of estate planning.)

Date Signature of Applicant

Recommended by:

Date Estate Planning Council Member and Designation

Date Estate Planning Council Member and Designation

* Complete entire application and obtain signature of Greensboro Estate Planning Council, Inc. sponsoring members. If you have not identified sponsoring members, please complete and submit the rest of the application with a note that you need assistance identifying sponsoring member(s).

* Do not submit check with your application. Completed applications are reviewed throughout the year by the Board. The completed application should be submitted as soon as possible to ensure adequate review time prior to the next meeting. You will be contacted by a Board member regarding their decision.

Please mail, email, or fax this completed application to the Greensboro Estate Planning Council Treasurer:

Bruce McGuirk, CLU, ChFC, CFP
John Hancock Brokerage
6002 Armfield Ct
Summerfield NC 27358
(336) 378-1238 ext.1
bruce_mcguirk@jhancock.com