



Date: August 14, 2015

To: Members of the Greensboro Estate Planning Council (GEPC)

From: Erich Hamm, 2015-2016 Board President

The Greensboro Estate Planning Council's (the Council) Board of Directors met on June 15, 2015 to plan the activities for our upcoming year. We are pleased to inform our members that we will continue to have five meetings this year. A list of the meeting dates, topics, and speakers is attached. Also attached you will find a list of Directors for the 2015-2016 year, a membership renewal form, and a new member application.

The Board continues to keep expenses under control and as a result, dues will remain at \$120. Please fill out your membership renewal form (attached) and send it in promptly with your check to Milton Howell. We are also encouraging our members to become sponsors or recommend organizations that relate to estate planning and would be interested in sponsoring a meeting. I've attached a "Benefits of Sponsoring a Meeting" document to assist with this important need. We are still looking for sponsors for the 2015-2016 year.

To encourage the visitors and new members to our council, the Board approved lowering the first time guest fee to \$20. Any guests or prior members who have attended a meeting within the last two years will still be subject to the \$30 guest fee. Please remember as an additional benefit, the \$20/\$30 guest fee will be applied to the cost of the membership if the visitor joins. Also new this year, to help promote the Council's growth, any member who brings a new guest will have his/her name entered into a drawing for a free membership (2016-2017) when the visitor joins the Council.

In closing, the Board is looking forward to another great year. Please take some time to visit the Council's website ([www.greensboroepc.org](http://www.greensboroepc.org)) for additional information about members, forms, meeting dates/information, and sponsor links.

We look forward to seeing you at the **September 16<sup>th</sup>** meeting where Greg Williams with Carruthers and Roth, PA will be presenting on "Modifying Irrevocable Trusts". Meeting notice attached.

If there is anything our Board or I can do for you, please do not hesitate to contact us.

Sincerely,

Erich Hamm, CTFA, AAMS

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