

# GREENSBORO ESTATE PLANNING COUNCIL, INC.

**Member of the National Association of Estate Planners & Councils**

## LIST OF DATES, SPEAKERS, & TOPICS FOR THE 2015-2016 YEAR

(All Meetings Are On Wednesday Evenings from 5:30-7:30 pm at  
Greensboro Country Club)

<b><u>Meeting Date</u></b>	<b><u>Speaker &amp; Organization</u></b>	<b><u>Topic</u></b>
1. <b>September 16, 2015</b>	<b>Greg Williams, JD Carruthers &amp; Roth, PA</b>	<b>“Modifying Irrevocable Trusts: An Overview of Trust Modification &amp; Decanting”</b>
2. <b>November 4, 2015</b>	<b>Jeff Haskell Foundation Source</b>	<b>“Private Foundations”</b>
3. <b>January 20, 2016</b>	<b>Brent Ciliano, CFA Chief Investment Officer First Citizens Bank</b>	<b>“2016 Economic Update”</b>
4. <b>March 9, 2016</b>	<b>Ken Samuelson The Morehead Group</b>	<b>“Taking the Mystery Out of Life Insurance”</b>
5. <b>May 18, 2016</b>	<b>Carolyn DeFrancesco, JD and Erich Hamm</b>	<b>“Non-Profit Speed Dating”: An opportunity for both Advisors and Development Officers</b>